**TERMS and CONDITIONS for**

**District Simplified Grants**

**District 6080**

**For Grants awarded after July 1, 2013**

(From Terms and Conditions for Rotary Foundation District Grants

and Global Grants – dated October 2012)

Eligibility Guidelines

All Foundation grant activities must:

1. Relate to the Mission of The Rotary Foundation.
2. Include the active participation of Rotarians.
3. Exclude any liability to The Rotary Foundation or Rotary International beyond the funding amount of the grant.
4. Adhere to the governing laws of the United States and the host area of the grant, and harm no individuals or entities.
5. Only fund activities that have been reviewed and approved before their implementation. Grants may not be used to reimburse clubs or districts for activities and expenses already completed or in progress. Planning for grant activities prior to approval is encouraged, but expenses may not be incurred.
6. Demonstrate sensitivity to the host area’s tradition and culture.
7. Comply with the Conflict of Interest Policy for Grant Participants as outlined in Section 7.030 of The Rotary Foundation Code of Policies.
8. Comply with the policy regarding the use of Rotary marks as outlined in Section 1.050.2 of the Rotary Foundation Code of Policies.

Restrictions

Grants cannot be used to unfairly discriminate against any group; promote a particular political or religious viewpoint; support purely religious functions; support activities that involve abortion or that are undertaken solely for sex determination; fund the purchase of arms or ammunition; support \Rotary Youth Exchange, RYLA, Rotary Friendship Exchange, Rotaract, or Interact; or serve as a new contribution to the Foundation or another Rotary Foundation grant.

In addition, grants cannot fund:

1. Continuous or excessive support of any one beneficiary, entity, or community.
2. Establishment of a foundation, permanent trust, or long-term interest-bearing account. Grant funds can be used to establish a microcredit fund if the sponsors comply with the requirements detailed in Section X.
3. Purchase of land or buildings.
4. New construction of any structure in which individuals live, work, or engage in any gainful activity, such as buildings (schools, homes/low cost shelters, and hospitals), containers, and mobile homes, or of structures in which individuals carry out manufacturing or processing activities. Additions to existing structures are acceptable.
5. Fundraising activities.
6. Expenses related to Rotary events such as district conferences, conventions, institutes, anniversary celebrations, or entertainment activities.
7. Public relations initiatives not directly related to a humanitarian or educational activity.
8. Project signage in excess of $500.
9. Operating, administrative, or indirect program expenses of another organization.
10. Unrestricted cash donations to a beneficiary or cooperating organization.
11. Travel for staff of a cooperating organization involved in a humanitarian project.
12. Global grant humanitarian projects that consist solely of individual travel expense.
13. Activities and expenses already in progress or completed.
14. Activities primarily implemented by an organization other than Rotary.
15. Transportation of vaccines by hand over national borders.
16. Travel to National Immunization Days (NIDs)
17. Immunizations that consist solely of the polio vaccine.
18. International travel for youth under the age of 18, unless accompanied by their parents or guardians.

Cooperating Organizations

Cooperating organizations are reputable non-Rotary organizations or academic institutions that provide expertise, infrastructure, advocacy, training, education, or other support for the grant. Cooperating organizations must agree to comply with all reporting and auditing activities required by The Rotary Foundation and provide receipts and proof of purchase as required.

All funding provided to cooperating organizations must be used for specific project expenses. The sponsoring district must maintain an itemized report of such expenses.

Club Requirements

All Clubs will have at least one club member properly trained by attending the District’s Grant Management Seminar(s).

All Clubs will have read and agreed and properly signed the Memo of Understanding and will forward to District 6080 Grants Chair.

All Clubs will adhere to deadlines of application process and reporting processes. (IMPORTANT DATES FOR 2013-2014 District Simplified Grants are: Application deadline JULY 15, 2013; project completion deadline April 15, 2014 and Final Project Reporting deadline April 15, 2014.)

2013-14 DSG Terms & Conditions April 2013/jmudd