

The Rotary Foundation



District 6080

Star Clubs

9 Star

Laurie Sunrise Beach
Mountain View
Springfield Southeast
Springfield Sunrise
Thayer-Mammoth Springs

8 Star

Belton-Raymore
Branson-Hollister
Columbia South
Columbia Sunrise SW

7 Star

Columbia
Columbia Metro
Jefferson City Evening
Rolla Breakfast
Springfield North

6 Star

Clinton

5 Star

Fayette
Fulton
Harrisonville
Jefferson City Breakfast
Springfield
Springfield Metro
Willow Springs

4 Star

Branson Daybreakers
Nixa

3 Star

Bolivar
Butler
Jefferson City West
Marshall
Marshfield
Pulaski County
Rolla
Warrensburg Early Bird

2 Star

Boonville

1 Star

Buffalo
Centralia
Columbia Northwest
Lake Ozark Daybreak
West Plains Sunrise
Table Rock L-Branson W

July 5, 2016
Volume 4, Issue 1

Foundation Committee

David Bixler
District Governor

Mark Pearce
Assistant Regional Rotary
Foundation Coordinator

Raymond Plue
District Rotary
Foundation Chair

Susan Hart
District Grants
Subcommittee Chair

Melissa Davis
District Simplified
Grants Chair

Jim Libey
Annual Fund

David Yaktine
Endowment

Joe Beltz
Paul Harris Society
Coordinator

Keith McLaughlin
Grants Treasurer

Ted Groshong
Polio Plus

Stephanie Bryant
Scholarships

Bob Smith
Vocational Training Team

100 Percent Paul Harris Fellow Clubs

- Jefferson City Evening
- Clinton
- Willow Springs
- Columbia South
- Branson Daybreakers
- Mountain View
- Columbia

Foundation Goals

- **EVERY ROTARIAN EVERY YEAR**
Every Rotarian hold ownership by giving some amount to **Annual Fund** of The Rotary Foundation this year
- Give at **\$150** per capita level
- Contribute **\$25** per member to polio plus; recommend at least **\$2,650** per club
- Enroll in **Rotary Direct**
- Become a **Paul Harris Fellow** or increase your level by one
- Join the **Paul Harris Society** (\$1,000/year)
- Become a **Major Donor**
- Become a **Benefactor**
- Join the **Bequest Society**
- Create a named **Endowment**
- Participate as a club or an individual in funding a **Global Grant**

Forms are attached at the end of this newsletter.
District Governor David Bixler, Annual Fund Chair
Jim Libey, Endowment Chair David Yaktine, Paul
Harris Chair Joe Beltz or DRFC Raymond Plue
will be of assistance when you ask.

I am a Proud Donor

Alternate PolioPlus Giving Explained

You or your Rotary club may give your PolioPlus contributions directly to PolioPlus. When you do, your \$2,000 contribution is matched 2:1 by the Gates Foundation, benefiting the program to the extent of \$6,000 total.

Or you or your Rotary club may direct your PolioPlus intended funds (\$2,000) to the Annual Fund instead. If you do, notify DRFC Raymond Plue of the amount of the gift that was so directed. District 6080 will then give an equivalent District Designated Funds (DDF) (\$2,000) to PolioPlus.

The result:

- The \$2,000 of DDF is matched .5:1 by The Rotary Foundation to a total of \$3,000 which is then matched 2:1 by the Gates Foundation benefiting the program to the extent of \$9,000 total.
- Additionally, your club's and the district's Annual Fund will have increased by \$2,000 which three years hence will result in one-half, or \$1,000 being returned for use by us here.
- Win-Win for polio today
- Win -Win for you and our district three years hence

Of course, the choice is yours.



Enroll Now for the 2016-2017

District Leadership Academy



Maximum enrollment is 20 students. It is encouraged that pairs of students from a club participate, thus sharing the workload as they formulate plans for membership, public image and grants specific for their Rotary club.

Tuition is \$125; Rotary clubs are encouraged to pay the tuition or reimburse the student upon graduation.

First semester courses are Communications (September), Membership (October), and Public Image (November). Second semester courses are Youth Service (January), Club, District and RI organization (February), and The Rotary Foundation, Part 1 (March 1-21), Part 2 (March 22-April 14).



Inaugural class. Seated L-R: Rowland Geddie, Andrea Brady, Brenda Woods, Susan Haralson, Becky Spain, Don Alberti; Standing L-R: Rollie Hausman, Tom Trabue, Steve Dulle, Jim Libey, Michael Brady, William Buck, Chris Rigby, Nick Rackers

The Leadership Academy of District 6080



**Be an Effective Leader
Be Part of Rotary's Future**

Enroll in the District Leadership Academy Class of 2017

In September 2014, District 6080 launched the **District Leadership Academy** program and gave District 6080 Rotarians the opportunity to enroll in this outstanding online leadership program.

Presidents-elect, Presidents Nominee, Past Presidents, Assistant Governors, District Committee Chairs, as well as all club officers and directors and those who aspire to serve as leaders at the club or district level, are encouraged to enroll in the DLA program. The DLA is a 7 1/2 month series of courses in Communications, Membership, Public Image, Youth Services, RI Organization, and The Rotary Foundation. All courses are taught online " using the **Canvas Virtual Classroom** Learning Management System. Each course is taught by an experienced Rotarian with extensive knowledge in their specific course topic.

Since District 5110 (*the Academy founding district*) began the program 19 years ago, 12 Rotary districts have adopted the DLA to train their club and district leaders. In all, these districts have graduated more than 1400 Rotarians. As the latest district to adopt the DLA, District 6080 believes that Leadership Academy training will provide our Rotarians with the broadest Rotary background possible, thereby enabling them to be the effective leaders that our clubs and district will need to grow and strengthen Rotary. All interested Rotarians are encouraged to learn more about the DLA and enroll for the Class of 2017. Download DLA information enrollment documents from our District Leadership Academy web site.

Web Site: <http://www.academy6080.org> **Application deadline:** 8/15/16

The required PreCourse is taught from July 15 – August 31 and Courses begin on September 1.



Submit your admission application and other required documents to
Academy Dean, PDG Raymond Plue at plue-r@socket.net

What is the Academy?

First of all, the District Leadership Academy does not teach “leadership skills” such as public speaking, motivating members, etc. The Academy program is six courses providing in-depth training for future district and club leaders in all of the programs and aspects of Rotary to insure they will have a strong base of Rotary knowledge to serve in Rotary leadership positions. If this is your interest, then the Academy program is the program for YOU.

The Academy Logo

The Leadership Academy logo is unique in its design and was created especially for District 5110 (the district that founded the Academy program). The logo is a combination of various sized wheels. The first wheel is the Rotary wheel, which represents Rotary and its leaders. They are the “cogs” in the wheels that connect our clubs, our communities, our district and the world to make things happen. One cannot operate without the other. It is the efforts of many, working together, that accomplish all that Rotary does. The Rotary wheel leads the way as a guide to inspire future leaders. Academy logo pins have been awarded to all Academy graduates and are awarded to each class of new graduates. The Academy pin carries with it great prestige and great responsibility with the understanding that the wearer has a responsibility to SERVE.



Districts Currently Part of the Academy Program

The number in parentheses is the year the district joined the program.

Rotary District 5110 (1998)
Rotary District 5010 (Alaska) (2006)
Rotary District 5010 (Russia) (2008)
Rotary District 6110 (2011)
Rotary District 6080 (2014)
Rotary District 6440 (2015)

Since 1999, when the first class graduated from the District 5110 Leadership Academy, there have been more than 1,000 graduates from the programs currently running. This includes 243 graduates from the District 5010 Russian Academy, which is taught completely in Russian.

As Rotary changes, so does the Academy program, with its curriculum and course work being updated and revised each and every year in order to be relevant.

This is Rotary's most comprehensive educational program and is often referred to as "Rotary Graduate School.". Its primary goal is to prepare and train Rotary leaders for the future. Graduates praise the program and call it their . .

***“most valuable and rewarding
Rotary Experience.”***

Academy Dean
PDG Raymond Plue
Email: plue-r@socket.net

District 6080 Leadership Academy

**Training
the Club and
District Leaders
of Tomorrow**



[Academy Web Site](http://www.academy6080.org)
<http://www.academy6080.org>

Overview . . .

15 Answers to the Question

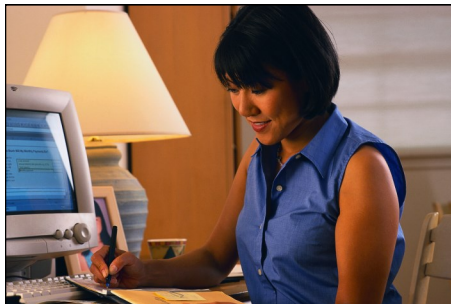
"Why a Leadership Academy?"

1. Expand Rotary knowledge
2. Personal growth in Rotary
3. Leadership development
4. Flexible academic schedule
5. Prepare future leaders
6. Rotary "Graduate School"
7. Opportunity to serve
8. Quality Rotary training
9. Online electronic learning
10. Development of new skills
11. Online collaboration
12. Balanced & effective curriculum
13. Continuing Rotary education
14. Fellowship and friendship
15. Connect with District leaders
16. Opportunity to effect change
17. A sense of real accomplishment upon graduating.



What is expected of students?

- All nominees must complete a skills survey before admission to the Academy program.
- Six core courses of study (Sept-April)
- 7 1/2-month program
- Six assignments and six final exams
- All course work is available only online in the Canvas Virtual Classroom and all assignments are submitted electronically.
- All final exams are taken online using the Canvas LMS Virtual Classroom.
- Mandatory Meetings
 - District Assembly
 - District Conference
 - Final Seminar and Graduation
- Timely submission of all course work. Each course will be completed within a 30-day time frame. Each final exam must be passed before proceeding to the next course. Students falling 30+ days behind may be dropped from the program with the option of completing the program the following year.



How does someone enroll?

- Academy participation is open to interested Rotarians.
- Admission is by application only.
- Applications for submission must be approved by a Past District Governor or an Assistant Governor.
- Class size is limited to 20 students to ensure personalized attention and effective learning.
- Nominations/applications are due by **Aug. 25, 2016.**

So ... What do YOU think?

- ☐ I'm very interested and would like to submit an application.
- ☐ I'd like more information and would like to discuss this with the Academy dean.

Complete and mail this page to
blue-r@socket.net

Name: _____

Email: _____

Cell Phone: _____

Home Phone: _____

All required application materials are
available for download on the
District 6080 Academy Website:

<http://www.academy6080.org>



We support Rotary because of its effectiveness in making the world a better place — Rotarians working together to improve the lives of others at the local level all around the world.

It was so simple to include The Rotary Foundation’s Endowment Fund when we did our estate plans. We are happy that through our bequests we will continue to improve the lives of others even after we’re no longer on this earth. How could we not act now to better the lives of others for years to come?

— PDG Pamela S. Akins
Barry A. Levinson
RC of New London,
Connecticut, USA
District 7980



One Rotary Center
1560 Sherman Avenue
Evanston, IL 60201-3698 USA
www.rotary.org

330-EN—(414)

**Yes, I/we have made a commitment to
The Rotary Foundation in my/our estate plan.**

Name(s) as you would like to appear on recognition
☐ Please do not send an engraved crystal

Address

City, state or province, country, and postal code

Rotary club

Optional:

District Rotary ID #

Date(s) of birth

Home, business, and/or mobile phone

Email

**I/we designate that the spending portion of the
gift to the Endowment Fund will be applied**

- ☐ at the Trustees’ discretion (World Fund)
- ☐ through SHARE (World Fund and District Designated Fund)
- ☐ to the Rotary Peace Centers
- ☐ to an area of focus:
 - ___ Peace and conflict prevention/resolution
 - ___ Disease prevention and treatment
 - ___ Water and sanitation
 - ___ Maternal and child health
 - ___ Basic education and literacy
 - ___ Economic and community development

The bequest will be funded by

- ___ Will or Living trust
- ___ Charitable remainder trust
- ___ Retirement plan/IRA/401(k)
- ___ Life insurance
- ___ Donor advised fund
- ___ Other _____

The amount to The Rotary Foundation will be

_____ % or US\$ _____
(The anticipated amount is necessary to determine recognition.)

Note: _____

Signature Date

Signature Date

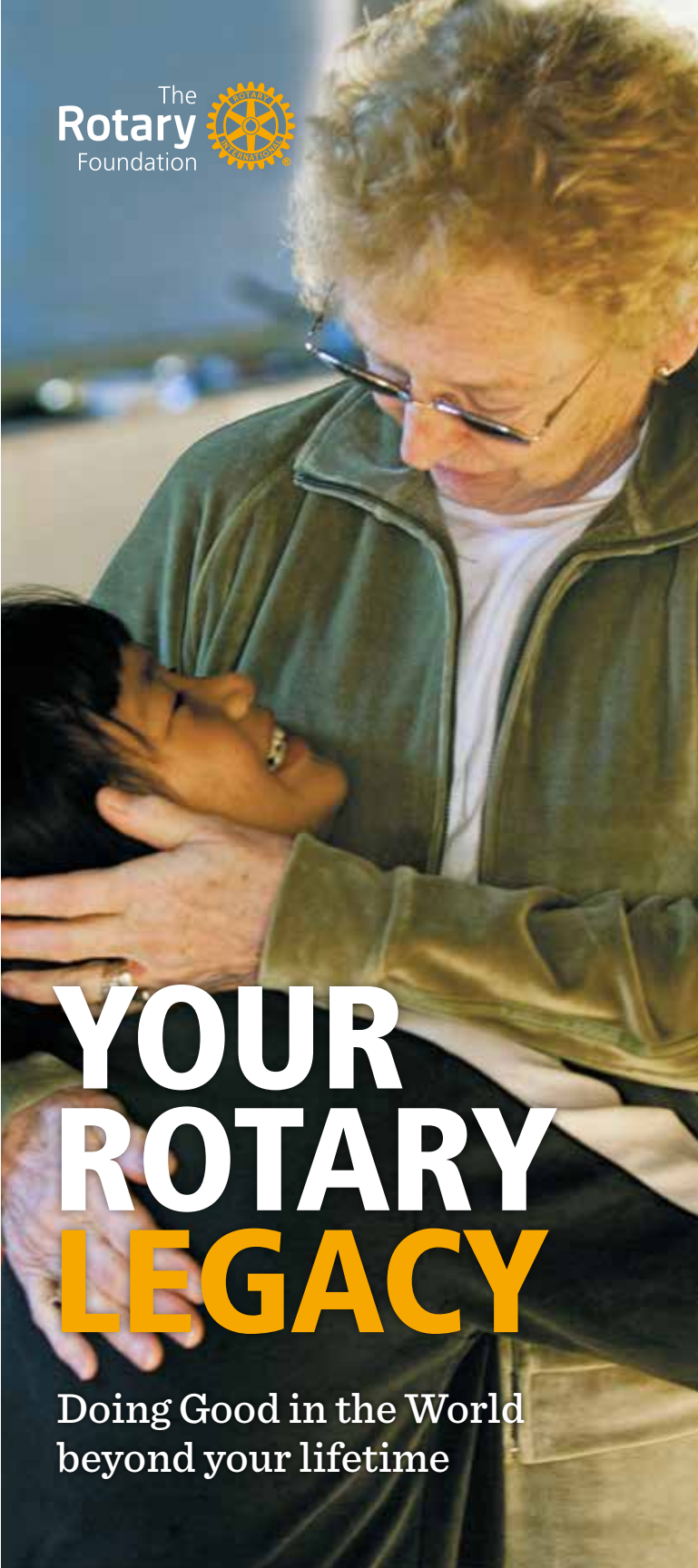
Remember to consult independent tax and/or legal advisers before making any charitable gift.

Return this form and any supporting documents you wish to share to:

The Rotary Foundation – Planned Giving
1560 Sherman Avenue
Evanston, IL 60201-3698, USA

You may also scan and send this form to **plannedgiving@rotary.org**; complete it online at **www.rotary.org/bequest**; or fax it to +1-847-556-2178.

If you would like to know more about giving options, please consult with your district Rotary Foundation chair, or you may email us at **planned.giving@rotary.org** or call +1-847-866-3100.



YOUR ROTARY LEGACY

Doing Good in the World
beyond your lifetime

Rotary’s tomorrow depends on what we do today.

Promote a better world beyond your lifetime by including The Rotary Foundation’s Endowment Fund in your estate plan. The principal of a gift to the Endowment Fund is never spent, so a portion of the earnings will always be available for Foundation programs. We invite you to join those who have already committed to improve and enrich the lives of people around the globe through a gift to the Endowment Fund.

The Rotary Foundation is known for its commitment to effective programs that make a real difference in people’s lives. A gift from your estate to the Endowment Fund can provide ongoing financial support for one or more Rotary service areas, as if you were continuing to make annual contributions in perpetuity.

How to include the Foundation

You can include Rotary in your estate plans in many ways — most commonly by making a gift in a will or adding to a will by a document known as a codicil. Alternatively, you might choose to make Rotary the beneficiary of a retirement plan or insurance policy. In most cases, your gift should be directed to “The Rotary Foundation of Rotary International.” Canadians may use “The Rotary Foundation Canada.”

Here are a few examples of language for your adviser to consider:

- ◆ For a general gift of a certain percentage or portion of the estate: “I give to The Rotary Foundation of Rotary International one-fourth of my property.”
- ◆ For a gift of a specific asset: “I give 500 shares of XYZ stock to The Rotary Foundation of Rotary International.”
- ◆ For a contingent bequest, which takes effect only upon the meeting of certain conditions: “In the event my spouse does not survive me, I give to The Rotary Foundation of Rotary International XYZ amount.”
- ◆ For a residual bequest, which directs all or a portion of whatever remains after all other required amounts are paid: “I give the rest, residue, and remainder of my estate to The Rotary Foundation of Rotary International.”



How Rotary programs benefit

Undesignated gifts provide support through the World Fund for Foundation programs with the greatest need. Alternatively, your Rotary district may help direct a portion of the spending from your bequest if you select the SHARE designation. You may also support a specific area of focus. The response form lists the most common options.

Naming your fund

You may be able to personalize your legacy through a named fund within the Endowment Fund. The separately identified fund could bear your name, your family’s name, or the name of a loved one. The Foundation will work with you and your advisers to prepare a customized testamentary gift agreement memorializing your intent. The minimum amount to establish a fund is US\$25,000.

Recognizing your generosity

When you have completed your estate plan, please let Rotary know so we may properly thank you.

Rotary is pleased to confer **Benefactor** status on those who commit any amount in their estate plan to the Endowment Fund. Benefactors receive personalized certificates and a special insignia to wear with their Rotary pins. Those who commit to gifts of US\$10,000 or more receive membership in the **Bequest Society**, which provides special Foundation updates and invitations, and an exclusive pin and engraved crystal.

BEQUEST SOCIETY RECOGNITION LEVELS (in U.S. dollars)

1 – \$10,000	4 – \$100,000*	6 – \$500,000*+
2 – \$25,000*	5 – \$250,000*+	7 – \$1,000,000*+
3 – \$50,000*		

*Qualifies for a customized named fund
+Qualifies for posthumous Arch Klumph Society membership

The details of your commitment remain confidential; however, we may share that you are one of the growing number of Rotarians and friends providing future gifts to the Foundation. You may just inspire someone else!



What you do today will determine what Rotary can do tomorrow. Make a difference and start your personal legacy by making a gift to The Rotary Foundation in your estate plan.

ROTARY DIRECT

Rotary's recurring giving program



ROTARY DIRECT SAVES...

- ✓ **Time** — Sign up once to give continuous support
- ✓ **Money** — Lower administration costs means more money for programs
- ✓ **Lives** — Give to The Rotary Foundation to do good in the world

EFFICIENT.

Contributions go directly to The Rotary Foundation, resulting in faster processing and achievement of your club and personal charitable goals.

CONVENIENT.

Minimize work for you and your club's leadership by setting your own schedule of contributions that count toward Paul Harris Fellow, Paul Harris Society, and Major Donor recognition, as well as your club recognition banners.

SECURE.

It's the safest and most secure way to contribute to The Rotary Foundation.

DOING GOOD JUST GOT EASIER!

Enroll Online: www.rotary.org/give

Mail: Rotary Direct FD420
Rotary International
One Rotary Center
1560 Sherman Avenue
Evanston, IL 60201-3698 USA

Fax: +1-847-328-5260

Phone: +1-866-976-8279

Please call to modify your existing
Rotary Direct contributions.



Scan to contribute



☒ **YES! I WILL ENROLL IN ROTARY DIRECT.**

Name _____

Rotary membership ID _____

Club name _____

Club number _____

Billing address _____

City _____ State/Province _____

Postal code _____ Country _____

Phone _____

Email _____

GIFT DESIGNATION (choose one)

☐ Annual Fund-SHARE ☐ PolioPlus Fund ☐ Other _____

RECURRING GIFT AMOUNT (minimum US\$10)

☐ \$25 ☐ \$85 ☐ \$100 ☐ \$250 ☐ \$1,000 ☐ Other _____

Currency (if not US\$) _____

FREQUENCY

☐ Monthly ☐ Quarterly ☐ Annually (specify month) _____

CREDIT OR DEBIT CARD

☐ Visa ☐ MasterCard ☐ AmEx ☐ Discover

Card number

Expiration / CVN

Signature _____

Contributions are tax deductible where allowed by law. For security purposes, please do not send credit card contributions via email.

