



September 1, 2014
Volume 2, Issue 3

Star Clubs

7 Star

Branson-Hollister
Laurie Sunrise Beach
Mountain View
Springfield Southeast
Springfield Sunrise
Thayer-Mammoth Springs

6 Star

Belton-Raymore
Columbia South
Columbia Sunrise SW
Rolla Breakfast
Springfield North

5 Star

Columbia
Columbia Metro
Fayette
Jefferson City Evening

4 Star

Clinton
Harrisonville
Jefferson City Breakfast

3 Star

Bolivar
Fulton
Marshall
Marshfield
Springfield
Springfield Metro
Willow Springs

2 Star

Branson Daybreakers
Jefferson City
Nixa
Pulaski Country
Rolla
Warrensburg
Warrensburg Early Bird

1 Star

Butler
Columbia Northwest
Jefferson City West
Lake Ozark Daybreak
Table Rock L-Branson W

100 Percent Paul Harris Fellow Clubs

- Jefferson City Evening
- Clinton
- Willow Springs

Group Study Exchange (GSE)

District 6080 is seeking applicants for the Group Study Exchange team to District 3132 in west central India. The GSE India team will visit District 3132 from early January to early February 2015, and a GSE team from that district will visit District 6080 during October 2014 and attend our District Conference. Applications are now being received from all those who want to be considered as team members. If you know anyone in the 25-to-40 age group who might be qualified and interested in being considered for membership on the GSE India team, please tell him/her that a GSE application form is available at Rotary6080.org under Educational Programs. A copy of the *Group Study Exchange Program Guide* is also available at that site. The completed application must be submitted to Brad Bodenhausen, chair, District 6080 GSE Committee, 4321 S. Elmview Ave., Springfield, MO 65804, or send a scanned copy of the completed application to bradbodenhausen@missouristate.edu. The deadline for submitting a completed application remains open. Brad can also be reached at 417-862-5567 (office) or 417-889-5064 (home).

Foundation Committee

Joe Beltz

District Governor

Mark Pearce

Assistant Regional Rotary
Foundation Coordinator

Raymond Plue

District Rotary
Foundation Chair

Susan Hart

District Grants
Subcommittee Chair

Janet Mudd

District Simplified
Grants Chair

Jim Libey

Annual Fund

David Bixler

Endowment

Open

Paul Harris Society
Coordinator

Keith McLaughlin

Grants Treasurer

Ted Groshong

Polio Plus

Melvin Platt

Scholarships

Brad Bodenhausen

Group Study Exchange

Lisa Eimers

Vocational Training Team

Joe Beltz

TRF Funding Coordinator

Every Rotarian Every Year

RI Updated & Corrected Banner Awards

Branson Hollister **

Clinton **

Jefferson City Evening

Laurie Sunrise Beach

Springfield Metro **

Springfield Southeast

Thayer – Mammoth Springs **

(**EREY** – Every Rotarian gave a contribution during the year.) (** **100% Sustaining** – The club's Rotarians individually contributed at the \$100 level or above.)

EVERY
 **ROTARIAN**
 **EVERY**
 **YEAR**

Vocational Training Team (VTT)

Global Grant 1417151 has been approved in the amount of **\$119,090** to teach resuscitation methods to neonatal health workers in the country of Georgia to improve the newborn survival rate. The team members are Dr. Trish Blair (team leader), Dr. Ted Groshong, Dr. Randy Floyd, Dr. John Pardalos and nurse Julie Bixler. The team is partnering with the Georgian Ministry of Health and A Call to Serve, International. Thank you Rotarians and Rotary clubs whose contributions made this possible.

District Conference

Nov. 1-2, 2014

Capitol Plaza Hotel

Jefferson City, MO

Register for the District Conference on DACdb. Registration is **FREE**; meals may be chosen and purchased on the registration site. Hotel reservations should be made directly with the hotel.

The District Membership Seminar will be held Saturday morning, Nov. 1, and the District Foundation Seminar will be held Saturday afternoon. A breakfast and memorial service for Rotarians will be held Sunday morning.

The District Club Qualification and Grants Management Seminar will be held 9–10:30 a.m. Sunday, Nov. 2, at the conference. **NOTE:** The District Club Qualification and Grants Management Seminar has been presented after PETS in past years; this is a change in schedule. A Rotary club wishing to participate in District Simplified Grants, Global Matching Grants or a VTT must have at least one member in attendance. You must qualify for this year; the seminar at the 2014 PETS was for last Rotary year. The seminar will be presented only this one time. Register to attend on DACdb.

District Foundation Banquet

The banquet and celebration will be held at the University of Missouri Reynold's Alumni Center at 6 p.m., Nov. 15, 2014. Registration is available on DACdb. Hotel reservations should be made directly with the Stoney Creek Inn. Make this event your club's Foundation Celebration, presenting Paul Harris Fellow Awards, recognizing Paul Harris Society Members, new Major Donors and Bequest Society members. Please see the following pages for the Rotary Legacy Brochure and a letter of encouragement to make firm your Rotary legacy.

Dear Rotarian,

You have an opportunity this year to leave an endowment that will keep on giving. You do not even need to spend any money now; you pledge to leave money to the Endowment Fund of The Rotary Foundation in your will or trust, your life insurance or your beneficiary designation.

Your contributions are invested in perpetuity, earning interest to enable Rotary International to focus on helping people locally, nationally and globally in six areas:

- Fighting disease,
- Providing clean water and sanitization,
- Saving mothers and children,
- Supporting education and literacy,
- Growing local economies, and
- Promoting Peace and conflict resolution.

A percentage of the total value of the Endowment Fund that you and others give is spent annually to benefit current and future Foundation programs. The Foundation has set a goal of \$1 billion in Endowment Fund assets and gift commitments by 2015 to support these crucial efforts.

The Foundation has recognition opportunities for your gifts to the Endowment Fund that include:

- Benefactor for pledging \$1,000 or more,
- Bequest Society membership for pledging \$10,000 or more,
- Major Donor for giving \$10,000 or more, and
- Arch C. Klumph Society membership for pledging \$250,000 or more.

Please establish your legacy to assure that The Rotary Foundation can meet vital needs for generations to come by obtaining a brochure pledge at <https://www.rotary.org/en/document/571>, filling out the contribution form in the brochure, and mailing to: The Rotary Foundation (FNN 110), 1560 Sherman Ave., Evanston, IL 60201-3698.

If you need more information, contact me or the chair of your club's Rotary Foundation Committee.

Sincerely,

Raymond E. Plue

District Rotary Foundation Chair
2805 Butternut Ct.
Columbia, MO 65201
T: 573.449.4387
plue-r@socket.net

The bequest will be funded by

- Will or Living trust
- Charitable remainder trust
- Retirement plan/IRA/401(k)
- Life insurance
- Donor advised fund
- Other _____

The amount to The Rotary Foundation will be

_____ % or US\$ _____
(The anticipated amount is necessary to determine recognition.)

Note: _____

Signature Date

Signature Date

Remember to consult independent tax and/or legal advisers before making any charitable gift.

Return this form and any supporting documents you wish to share to:

The Rotary Foundation (FN110)
1560 Sherman Avenue
Evanston, IL 60201-3698, USA

You may also complete this form online at www.rotary.org/bequest.

If you would like to know more about giving options, please consult with your district Rotary Foundation chair, or you may email us at planned.giving@rotary.org or call 847-866-3100.

Recognizing your generosity

When you have completed your estate plan, please let Rotary know so we may properly thank you.

Rotary is pleased to confer **Benefactor** status on those who commit any amount in their estate plan to the Endowment Fund. Benefactors receive personalized certificates and a special insignia to wear with their Rotary pins. Those who commit to gifts of US\$10,000 or more receive membership in the **Bequest Society**, which provides special Foundation updates and invitations, and an exclusive pin and engraved crystal.

Bequest Society Recognition

Levels (in U.S. dollars)

- | | | |
|---------------|-----------------|-------------------|
| 1 – \$10,000 | 4 – \$100,000* | 6 – \$500,000*+ |
| 2 – \$25,000* | 5 – \$250,000*+ | 7 – \$1,000,000*+ |
| 3 – \$50,000* | | |

*Qualifies for a customized named fund

+Qualifies for posthumous Arch C. Klumph Society membership

The details of your commitment remain confidential; however, we may share that you are one of the growing number of Rotarians and friends providing future gifts to the Foundation. You may just inspire someone else!



What you do today will determine what Rotary can do tomorrow. Make a difference and start your personal legacy by making a gift to The Rotary Foundation in your estate plan.



We support Rotary because of its effectiveness in making the world a better place — Rotarians working together to improve the lives of others at the local level all around the world.

It was so simple to include The Rotary Foundation’s Endowment Fund when we did our estate plans. We are happy that through our bequests we will continue to improve the lives of others even after we’re no longer on this earth. How could we not act now to better the lives of others for years to come?

— PDG Pamela S. Akins
Barry A. Levinson
RC of New London,
Connecticut, USA
District 7980



ROTARY INTERNATIONAL®

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Evanston, IL 60201-3698 USA
www.rotary.org



330-EN—(613)

Your Rotary Legacy



**Doing Good in the World
beyond your lifetime**



The Rotary Foundation of Rotary International
www.rotary.org

Rotary's tomorrow depends on what we do today.

Promote a better world beyond your lifetime by including The Rotary Foundation's Endowment Fund (formerly the Permanent Fund) in your estate plan. The principal of a gift to the Endowment Fund is never spent, so a portion of the earnings will always be available for Foundation programs. We invite you to join those who have already committed to improve and enrich the lives of people around the globe through a gift to the Endowment Fund.

The Rotary Foundation is known for its commitment to effective programs that make a real difference in people's lives. A gift from your estate to the Endowment Fund can provide ongoing financial support for one or more Rotary service areas, as if you were continuing to make annual contributions in perpetuity.

How to include the Foundation

You can include Rotary in your estate plans in many ways — most commonly by making a gift in a will or adding to a will by a document known as a codicil. Alternatively, you might choose to make Rotary the beneficiary of a retirement plan or insurance policy. In most cases, your gift should be directed to “The Rotary Foundation of Rotary International.” Canadians may use “The Rotary Foundation Canada.”

Here are a few examples of language for your adviser to consider:

- ❖ For a general gift of a certain percentage or portion of the estate: “I give to The Rotary Foundation of Rotary International one-fourth of my property.”
- ❖ For a gift of a specific asset: “I give 500 shares of XYZ stock to The Rotary Foundation of Rotary International.”
- ❖ For a contingent bequest, which takes effect only upon the meeting of certain conditions: “In the event my spouse does not survive me, I give to The Rotary Foundation of Rotary International XYZ amount.”
- ❖ For a residual bequest, which directs all or a portion of whatever remains after all other required amounts are paid: “I give the rest, residue, and remainder of my estate to The Rotary Foundation of Rotary International.”



How Rotary programs benefit

Undesignated gifts provide support through the World Fund for Foundation programs with the greatest need. Alternatively, your Rotary district may help direct a portion of the spending from your bequest if you select the SHARE designation. You may also support a specific area of focus. The detachable response card lists the most common options.

Naming your fund

You may be able to personalize your legacy through a named fund within the Endowment Fund. The separately identified fund could bear your name, your family's name, or the name of a loved one. The Foundation will work with you and your advisers to prepare a customized testamentary gift agreement memorializing your intent. The minimum amount to establish a fund is US\$25,000.

Yes, I/we have made a commitment to The Rotary Foundation in my estate plan.

Name(s) as you would like to appear on recognition

Please do not send an engraved crystal

Address

City, state or province, country, and postal code

Rotary club

Optional:

District

Rotary ID #

Date(s) of birth

Home, business, and/or mobile phone

Email

I/we designate that the spending portion of the gift to the Endowment Fund will be applied

at the Trustees' discretion (World Fund)

through SHARE (World Fund and District Designated Fund)

to the Rotary Peace Centers

to an area of focus:

___ Peace and conflict prevention/resolution

___ Disease prevention and treatment

___ Water and sanitation

___ Maternal and child health

___ Basic education and literacy

___ Economic and community development